

COMMUNITY FOUNDATION OF GREATER GREENSBORO
330 S Greene St, Ste 100
Greensboro, NC 27401
Phone: (336) 379-9100
Fax: (336) 378-0725

Donor Advised Fund Grant Recommendation Form

Instructions

1. Complete the Advisor Information section (Part A) below. **Please be sure to print your name and address, as you would like it to appear in the letter(s) sent to the grantee(s).** The Funds Manager will send you a status report. *If you would like for the grant to be made anonymously, please check the appropriate box.*
2. Complete the Recommended Grants section (Part B) on the back of this form by listing recommended grant recipients with address(es), phone number(s), contact name(s), if available, and recommended amount(s) for distribution. If you need additional space, please use an additional form or attach a list.
3. Recommended grants should be for a minimum of \$100.00. If you wish to have any additional correspondence mailed with the checks to approved grantees, please enclose them with this form for the staff's review.
4. PLEASE NOTE: In order insure compliance with best practices governing donor advised funds, all recipient checks must be mailed.

Recommendations are considered weekly. Recommendations received and approved are processed within ten working days.

Part A – Advisor Information

On behalf of the _____ Fund,
I recommend that the grant(s) listed on this form be considered for funding.

I understand that final judgment rests in the hands of the Executive Committee whose charge it is to see that all distributions are within the purposes of the Community Foundation of Greater Greensboro, Inc. By my signature below, I verify that, to the best of my knowledge, the distributions suggested will be used entirely for charitable purposes and will neither result in any goods or services being provided in exchange for the grant nor satisfy any legal obligation to the recipient organization.

Name: _____
(Signature of Primary Advisor)

Date: _____

*Print Name(s): _____ Address: _____

*As you want this information to appear in the letter to the grantee: _____

Phone: _____

Please make this grant anonymously.